

MISSOURI STATE AUDITOR'S OFFICE
BOND REGISTRATION REPORT

(573)751-4213

January 3, 2003

REGISTRATION NO.: 24294

BONDS ISSUED BY: Lincoln County R-III School District of Troy, Missouri

AMOUNT OF ISSUE: \$3,350,000.00

COUNTY: of Lincoln

DATE OF ISSUE: January 7, 2003

MONTH OF MATURITY: March

PURPOSE OF BONDS: Providing funds for the redemption in advance of their maturity of \$3,350,000 of the District's General Obligation Bonds, Series 1998 and to pay the cost of issuance thereof

Rate of Interest	Amount	Maturity
1.800%	\$ 100,000.00	03/01/2004
2.000%	100,000.00	03/01/2005
2.450%	200,000.00	03/01/2006
2.800%	345,000.00	03/01/2007
3.150%	390,000.00	03/01/2008
3.400%	385,000.00	03/01/2009
3.600%	430,000.00	03/01/2010
3.700%	430,000.00	03/01/2011
3.800%	425,000.00	03/01/2012
4.000%	470,000.00	03/01/2013
4.100%	75,000.00	03/01/2014

ARE BONDS CALLABLE: Bonds maturing on and after March 1, 2008 may be called on and after March 1, 2007 without premium.

BOND REGISTRAR: UMB Bank, N.A., Kansas City, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: UMB Bank, N.A., Kansas City, Missouri

APPROVING OPINION BY: Blackwell Sanders Peper Martin LLP, St. Louis, Missouri

ISSUE BOUGHT BY: L.J. Hart & Company, St. Louis, Missouri

PURCHASE PRICE: \$3,308,950.00

INTEREST RATE: 3.7759%

ASSESSED VALUATION: Not applicable

INDEBTEDNESS: (Including this issue) Not applicable

NOTICE OF ELECTION: Not applicable

DATE OF ELECTION: Not applicable

ELECTION RESULTS: Not applicable

METHOD OF SALE OF BONDS: Negotiated sale

NOTICE OF SALE: Not applicable

NUMBER OF BIDS RECEIVED: Not applicable